

## Automated Waitlist User Guide For Faculty & Staff



Updated 07/03/2023

# ATU Automated Waitlist User Guide

### Process Overview

The automated waitlist (WL) process uses the OneTech Self-Service Banner "Register Students and Add/Drop Classes" page to add students to waitlists for courses in which the managing departments have assigned WL seats. When a seat becomes available a student is able to move themselves from "waitlisted" to "registered" as long as they have their registration PIN. Students and their primary advisors receive e-mail notification when a seat is made available instructing them to go into OneTech and adjust their status to "web registered" if they still want in the class. The student will have 48 hours in spring/fall and 72 hours in the summer from the time of notice in which to make the change. During that period no other student will have access to the seat.

Functionality for pre-requisite checking, time-conflicts, and other registration restrictions will be active for the WL registration status, meaning that a student who is not eligible to enroll in a course will not be able to WL for it either. Departments will have the ability to monitor waitlisted students, their notifications, and to re-order the list if a special case warrants it.

#### **Student Views**

Students will encounter the WL process when they attempt to register for a class through Self-Service Banner. There are four different messages that a student might see when registering for a course with a waitlist.

If a course is closed and the waitlist is full the student will receive this message:

Registration Add Errors								
Status	CRN	Subj	Crse	Sec	Level	Cred	Grade Mode	Title
Course is Closed and Waitlist is Full	70028	ART	2123	001	Undergraduate	3.000	Standard Letter	Experiencing Art

If the open seat in a course is reserved for someone on the waitlist and the waitlist is full:

Registration Add Errors								
Status	CRN	Subj	Crse	Sec	Level	Cred	Grade Mode	Title
Open Seat is Reserved for Waitlist and Waitlist is Filled	70028	ART	2123	001	Undergraduate	3.000	Standard Letter	Experiencing Art

If the open seat in a course is reserved for someone on the waitlist:

\rm Registration Add Errors

#### Status

Open seats are reserved for waitlist. To get on the waitlist select "Waitlisted" from the drop down & submit changes. If a seat opens you will have a limited time to register. Check OneTech email.

If a course is closed but has a waitlist, the student will select the course in SSB and change the action to "waitlisted":

#### Registration Add Errors

#### Status

Course Closed. To get on the waitlist select "Waitlisted" from the drop down and submit changes. If a seat opens you will have a limited time to register so check your Waitlisted v

Action

Once on the WL, when a seat becomes available for the student they receive the following email:



All e-mails are sent to the student's OneTech account. If the student fails to adjust their schedule by the deadline the system removes their WL registration for the course and the next student on the list receives a notice with a new deadline.

The WL registration status will be removed from the self-service web menu the week before classes begin, preventing students from adding to the list during that time. The early cutoff is intended to keep the lists from overfilling at a time when it is unlikely students will be able to get in the class. On the last day of late registration, the wait lists will be purged and waitlisting will be turned off.

#### Student Views

#### **Initial Setup**

In order for a department to establish a waitlist for a section they will only need to assign available seats to the WL column in SSASECT under the "Section Enrollment Information" tab. It is the discretion of the managing department to determine what an

appropriate number of WL seats are for their courses.

× Ø ellucian	Schedule SS	ASECT 9.3.2	9 (PROD)								
Term: 202370 CRN:	71534 Subj	ject: ART	Course:	4883	Title:	ADV: BOOK	DESIGN	& PUBLISHIN			
Course Section Inform	nation Sect	tion Enrollment	t Information	Meeti	ng Times an	d Instructor	Section	n Preferences			
Enrollment Details	Reserved Sea	ts		_							
-ENROLLMENT DETAILS								$\checkmark$			
Maximum *	18							Waitlist Maxim	num * (	5	
Actual	18							Waitlist Ad	tual	1	
Remaining	0							Waitlist Remain	ning	4	
	Authorizat	ion Codes Acti	ve for Section	Ger	nerated Cred	lit Hours	54.000				
Census One											

#### **Priority Management**

Departments will be able to monitor the waitlist using the Waitlist Priority Management screen (SFAWLPR). This will show students status, priority number (the lower the number the higher the priority) and the date/time they registered. Students on a WL will also appear on the SFASLST roster.

In order to move a student to the top of the waitlist you will need to assign them a priority number lower than the top person on the list. If the first position is still priority 1 then adjust all priorities to a greater number, without duplicates and set the priority student to 1. This is illustrated in the following figures.

×	ellucian Waitlist Priority Manager	nent SFAWLPR 9	.3.7 (IEST1006	) 🕂	=		
Term: <b>2</b> (	02370 Fall Term 2023 CRN: 70028	Subject: ART	Course: 2123			Start	Over
Class Tit	IE: EXPERIENCING ART						
WAITLIS	ST PRIORITY MANAGEMENT			🖬 Insert	🗖 Delet	e 🗖 Cop	y 🛛 🏹
)	Name	Sequence	Status	Registration Date-Time	Waitlist	Priority	
	Herring, Connie C.	1	WL	07/10/2023 14:08			1
	Robinson, Whitney T.	2	WL	07/05/2023 16:35		2.00	0000
( K <b>(</b>	1 of 1 🕨 🔰 🛛 10 🗸 Per Pa	age				Re	cord 1
<pre>X</pre>	1 of 1 ► ► 10 ~ Per Pa Ø ellucian Waitlist Priority Manager	age nent SFAWLPR 9	.3.7 (TEST1006	) 🗈	Ē	Re	cord 1
× 2	① of 1 ▶ ▶ 10 ✓ Per Pa @ ellucian Waitlist Priority Manager 02370 Fall Term 2023 CRN: 70028	age nent SFAWLPR 9 Subject: ART	.3.7 (TEST1006 Course: <b>2123</b>	) 🖪	<b>P</b>	Re E	cord 1
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Ferm: 2 Class Tit	1 of 1     N     10     Per Pa     O     ellucian     Waitlist Priority Manager     02370 Fall Term 2023 CRN: 70028     tte: EXPERIENCING ART     ST PRIORITY MANAGEMENT	age nent SFAWLPR 9 Subject: ART	.3.7 (TEST1006 Course: <b>2123</b>	) 🔒	E Delete	Re E 3 Start	cord 1
X S Ferm: 2 Class Tit WAITLIS	Of 1 Per Part 10 Per Part	age nent SFAWLPR 9 Subject: ART	.3.7 (TEST1006 Course: 2123 Status	Insert Registration Date-Time	Delete Waitlist F	Re Start Copy Priority	cord 1
X Class Tit	<ol> <li>of 1 Per Particle</li> <li>ellucian Waitlist Priority Manager</li> <li>02370 Fall Term 2023 CRN: 70028</li> <li>tte: EXPERIENCING ART</li> <li>ST PRIORITY MANAGEMENT</li> <li>Name</li> <li>Herring, Connie C.</li> </ol>	age nent SFAWLPR 9 Subject: ART Sequence 1	.3.7 (TEST1006 Course: 2123 Status WL	Registration Date-Time 07/10/2023 14:08	Delete Waitlist F	Re Start Start Copy Priority 3.000	Cord 1
erm: 2 lass Tit	<ol> <li>of 1</li> <li>of 1</li> <li>Waitlist Priority Manager</li> <li>O2370 Fall Term 2023 CRN: 70028</li> <li>tte: EXPERIENCING ART</li> <li>ST PRIORITY MANAGEMENT</li> <li>Name</li> <li>Herring, Connie C.</li> <li>Robinson, Whitney T.</li> </ol>	age hent SFAWLPR 9 Subject: ART  Sequence 1 2	.3.7 (TEST1006 Course: 2123 Status WL WL		Delete Waitlist F	Re Start Copy Priority 3.000	Cord 1 X Dver V V V V V V V V V V V V V

#### **Notification Tracking**

Once a student receives a notification, they are removed from the SFAWLPR and placed on the waitlist notification query (SFIWLNT) listing. This listing shows when the notice was sent and when their period will expire. It also gives you history on who has registered off of the waitlist and who was dropped.

🗙 🔘 ellu	ician Waitlist Notification Que	ery SFIWLNT 9.3	8.7 (TEST1006)				🔒 ADD 斗 RETRIEVE	🛔 RELATED	🕻 TOOLS 🛛 🗍	
Term: 202340	Summer Term 2023 CRN: 4	40558 Subjec	t: COMS Course: 4993	Class Title: TESTING WAITI	LISTING				Start Over	2
▼ WAITLIST NOTI	FICATION QUERY						🖨 Ins	sert 🗖 Delete 🖣	Copy 🏹 Filb	er
ID	Name	Sequence	Registration Status	Registration Date-Time	Waitlist Priority	Waitlist Status	Waitlist Notified Date	Notification E	xpires	l
					1.000000	Dropped	04/14/2023 15:37:37	04/15/2023	15:37:37	
	Scrimshire, Alexis R.	11	WL	05/23/2023	1.000000	Pending	05/23/2023 10:51:50	05/24/2023	10:51:50	
					2.000000	Dropped	04/15/2023 15:40:26	04/16/2023	15:40:26	
					3.000000	Dropped	04/18/2023 06:55:00	04/19/2023 (	06:55:00	
					4.000000	Dropped	04/19/2023 06:55:30	04/20/2023 (	06:55:30	
					5.000000	Dropped	04/20/2023 06:55:49	04/21/2023	06:55:49	
	Clark, Justin R.				5.500000	Dropped	04/21/2023 06:56:20	04/22/2023	06:56:20	
	Herring, Connie C.	12	WL	05/23/2023	6.000000	Dropped	04/22/2023 06:57:03	04/23/2023	06:57:03	
<										>
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## **Necessary Screens Summary**

Departments will use the following screens in the waitlist process:

- SSASECT: create waitlist by section using the "Section Enrollment Information" tab
- SFIWLNT: monitor notifications to students by section
- SFAWLPR: monitor and edit the waitlist by section

#### **Additional Resources**

An ARGOS report has also been created to show waitlist activity. The report is located in the "Enrollment/Registration Student Lists" folder and is titled "Waitlist Reporting."

## Other Processes Affected by Automatic Waitlisting

#### **Seating Adjustments**

Waitlisting will require special attention when managing seating in affected sections. Anytime the remaining number of seats increases above zero another student in the WL will receive a notification. Like all registration restrictions waitlisted sections can be overridden on the SFAREGS screen in Application Navigator. If a department sees an open seat (that is not available) and overrides the warning the waitlisted student, who received an email indicating the seat was available for them to register, will not be able to register. To avoid denying a notified student their seat or sending a notice when we shouldn't, departments must be careful not to adjust the seating in a way that triggers a notice unless they intend for it to go to the first person on the list. Likewise, no one should be overriding the waitlist registration error message besides the managing department. If that department chooses to do so here are some examples of how to manage those adjustments while minimizing risk of confusion and false notices: Example 1:

In the case below, there are students on the waitlist, but no seats available. An email notice has not been sent to anyone on the waitlist. If the department wishes to put someone in the class ahead of the wailisted students it is imperative that the remaining regular seats not go above 0 to avoid a false notice being sent.

🗙 🥝 ellucian	Schedule SSASECT 9.3.29 (TEST1006)	
Term: 202370 CRN:	70028 Subject: ART Course: 2123 Title: EXPERIENCING ART	
Course Section Inform	nation Section Enrollment Information Meeting Times and Instructor Section	Preferences
Enrollment Details	Reserved Seats	
▼ENROLLMENT DETAILS		
Maximum *	Waitlist Maximum *	3
Actual	1 Waitlist Actual	2
Remaining	0 Waitlist Remaining	1
	Authorization Codes Active for Section Generated Credit Hours 3.000	

To do this enroll the student first, overriding the closed class message, in SFAREGS.

- COURSE INFO	COURSE INFORMATION													
Section De	Section Detail View Detailed Results													
CRN	Subject *	Course *	Section *	Message	Grade Mo	Credit Hou	Bill Hou	Atte Hours	Time Status Hours	Stat	Lev	Appr Recd	Override	Part of Term
70028	ART	2123	001	Course Closed. To get on the waitlist select "	S	3.000	3.000	3.000	3.000	RE	UG		Yes	1

Then go back to SSASECT and adjust the total seating to account for the added student bringing the remaining seats back to zero and successfully avoiding a false notice to a student.

🗙 🕜 ellucian	Schedule SSAS	ECT 9.3.29 (TEST100	6)			
Term: 202370 CRN:	70028 Subject:	ART Course:	2123 т	itle: EXPERIENCIN	NG ART	
Course Section Inform	nation Section I	Enrollment Information	Meeting Tim	nes and Instructor	Section Preferences	
Enrollment Details	Reserved Seats					
-ENROLLMENT DETAILS						
Maximum *	2			Waitlist Maximu	ım * 3	
Actual	2			Waitlist Actu	ial 2	
Remaining	0			Waitlist Remainin	ng 1	
	Authorization (	Codes Active for Section	n Generate	d Credit Hours	6.000	

Example 2:

In this instance a notice should have been delivered to the waitlisted student(s) for the available seat. To add a student ahead of the waitlisted student without sending a false notice to the next student on the waitlist the overrides must be managed so the

remaining seats do not exceed the number reported when the adjustments were begun.

🗙 🕜 ellucian	Schedule SSASECT 9.3.29 (TEST1006)
Term: 202370 CRN:	70028 Subject: ART Course: 2123 Title: EXPERIENCING ART
Course Section Inform	tion Section Enrollment Information Meeting Times and Instructor Section Preferences
Enrollment Details	Reserved Seats
- ENROLLMENT DETAILS	
Maximum *	Waitlist Maximum * 3
Actual	0 Waitlist Actual 2
Remaining	1 Waitlist Remaining 1
	✓ Authorization Codes Active for Section Generated Credit Hours 0.000

Register the student in the course on SFAREGS, overriding the Registration Restriction. Leaving a remaining seat count of zero.

	ORMATION												🚼 Inse	rt
Section D	Detail Viev	v Detailed R	esults											
CRN	Subject *	Course *	Section *	Message	Credit Hours *	Grade Mode *	Bill Hou	Att Hou	Time Status Hours	Status *	Level *	Appr Recd	Override 🔺	P
70028	ART	2123	001	Open seats are reserved for waitlist. To get on the	3.000	S	3.0	3	3.000	RE	UG		Yes	1
<													$\smile$	

Then increase the available seats in the section by one making a chair available for the notified student only.

🗙 🕜 ellucian	Schedule SSAS	ECT 9.3.29 (TEST1006			
Term: 202370 CRN:	70028 Subject:	ART Course:	2123 Ti	itle: EXPERIENCI	NG ART
Course Section Inform	ation Section	Enrollment Information	Meeting Tim	es and Instructor	Section Preferences
Enrollment Details	Reserved Seats				
-ENROLLMENT DETAILS					
Maximum *	2			Waitlist Maximu	ım * 3
Actual	1			Waitlist Actu	Jal 2
Remaining	1			Waitlist Remaini	ng 1
	✓ Authorization (	Codes Active for Section	Generated	d Credit Hours	3.000
Census One					

While the remaining seats are set to zero the notified student will not be able to add themselves to the course so be sure that the seat is added back to the section as quickly as possible. It is advised that you check the notification deadline for the pending notice before making these sorts of adjustments to be sure no notices will be expiring while you make the changes.

#### **Student Holds**

Certain holds that may come up during the course of a term will prevent students from adjusting their schedules. Leading up to the beginning of the term it will be critical for students on the waitlist to monitor their holds. If a hold is placed on their account at the end of the week and they get a notice on Saturday that their seat is available then they have just lost their chance to register as well as their place on the waitlist if they cannot get the hold resolved before the deadline. It is the student's responsibility to monitor their holds and access, but it is important for the departments to understand how this affects the process as well.

#### **Duplicate Section**

If a student decides to register for another section of the same course they have waitlisted, the student will receive an error "Duplicate Course." The waitlisted course will have to be dropped from the student's schedule before the new course can be added.